

Intermediary rate switch request

Retention rates can be viewed at: www.principality.co.uk/Intermediaries/Product-Transfers

Please email all requests to: retentions@principality.co.uk

Details:	
Broker name	
Company name	
FCA registration number	
Customers full name(s) (including middle names)	
Mortgage account number	
Security address	
Property valuation	
New product code	
New product description (fixed or discounted/ product end date)	
Fees – added/paid upfront	
New interest rate	
Term reduction/extension (leave blank if no change)	
Repayment strategy details if interest only	
Broker fee amount	£
<input type="checkbox"/> I can confirm that I have authorisation from all parties to obtain data and transact on their behalf	
Name	
Signature	