

Bereavement registration form

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Please ensure you complete both sides of this form

What we need from you

- The original or official copy of the death certificate.
- The name of the Personal Representative(s).

We need to know who we're writing to and who is entitled to the information.

Important information detailing the sections you will need to complete

- You will need to complete below sections of this form to allow us to register the death against the late customer's account(s).
- If the total balance of the account(s) is £25,000 or over (Net*) Grant of Probate needs to be obtained.
(*Net means after the cost of the funeral, Inheritance Tax, application fee for probate and solicitor's witness fee.)

Account number(s) - Please list all known account numbers in the box below

Details of the late customer

Title	<input type="checkbox"/> Mr	<input type="checkbox"/> Miss	<input type="checkbox"/> Mrs	<input type="checkbox"/> Ms	<input type="checkbox"/> Other _____	
Full name						
Address						
House number/name						
Street name						
Town/City						
Postcode						
Date of birth				Date of death		

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Personal Representative(s) details	
Personal Representative 1	
Title	<input type="checkbox"/> Mr <input type="checkbox"/> Miss <input type="checkbox"/> Mrs <input type="checkbox"/> Ms <input type="checkbox"/> Other _____
Full name	
Address	Contact details
House number/name	Mobile number
Street name	Home number
Town/City	Work number
Postcode	Relationship to customer
Signature	Date
Personal Representative 2	
Title	<input type="checkbox"/> Mr <input type="checkbox"/> Miss <input type="checkbox"/> Mrs <input type="checkbox"/> Ms <input type="checkbox"/> Other _____
Full name	
Address	Contact details
House number/name	Mobile number
Street name	Work number
Town/City	Home number
Postcode	Relationship to customer
Signature	Date

If there are more than two Personal Representatives, please use another registration form to provide us with their details.