

Bereavement – Registration Form

Please ensure you complete both sides of this form

What we need from you

- The original or official copy of the death certificate
- The name of the Personal Representative(s).

We need to know who we're writing to and who is entitled to the information

Important information detailing the sections you will need to complete

- You will need to complete below sections of this form to allow us to register the death against the late customer's account(s)
- If the total balance of the account(s) is £15,000 or over (Net*) Grant of Probate needs to be obtained.

(*Net means after the cost of the funeral, Inheritance Tax, application fee for probate and solicitor's witness fee.)

Account numbers

1. Details of the late customer

Title	
Full name	
House Number/Name	
Street name	
Town	
Postcode	
Date of birth	
Date of death	

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2. Personal Representative(s) details

Personal Representative 1

Title	Full name
House Number/Name	Street name
Town	Postcode
Relationship to customer	
Home telephone	
Mobile telephone	
Work telephone	
Date	
Signature	

Personal Representative 2

Title	Full name
House Number/Name	Street name
Town	Postcode
Relationship to customer	
Home telephone	
Mobile telephone	
Work telephone	
Date	
Signature	

If there are more than two Personal Representatives, please use another registration form to provide us with their details.

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